

## 401(k) Calculator - Traditional Pre-Tax IRA

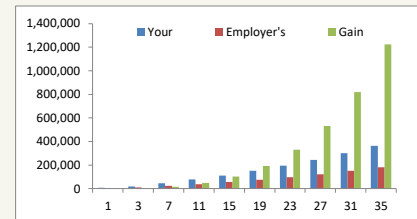
Current Annual Income	100,000	Employer Match	50.00 %
Exp'd Annual Salary Increase	3.00 %	up to	6.00 % of salary
Current Balance	0	Current Age	30
Your Contr. up to now	0.00	Retirement Age	65
Employer's Contr. up to now	0.00	Avg. Annual Return	7.00 %
% Withholding of Salary <=Limit	6.00 %	Payments per Year	1

Contribution % Mix	67%	33%	100%
	Traditional IRA	Traditional IRA	Total
SOURCE	You	Employer	
Up to now	0	0	0
Coming 35 yrs	362,772	181,386	544,159
Contributions	362,772	181,386	544,159
Capital Gain	1,224,953		
Final Balance	1,769,112		
Past Tax Savings	90,152		

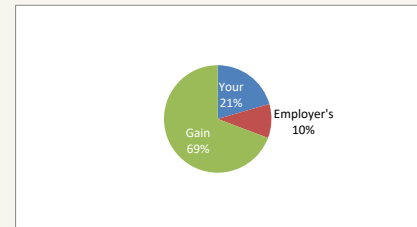
**IRS PreTax Limit in 2021 \$19,500**    1% Inflation Index Assumption

Top Tier	Est Tax	Curr Yr Tax Savings	Age	Year	Beginning Balance	Salary	Your Contributions	Employer's Contributions	Capital Gain	Ending Balance
24%	20%	\$1,222	31	1	0	100,000	6,000	3,000	0	9,000
24%	20%	\$1,259	32	2	9,000	103,000	6,180	3,090	630	18,900
24%	20%	\$1,297	33	3	18,900	106,090	6,365	3,183	1,323	29,771
24%	20%	\$1,336	34	4	29,771	109,273	6,556	3,278	2,084	41,690
24%	20%	\$1,376	35	5	41,690	112,551	6,753	3,377	2,918	54,737
24%	20%	\$1,417	36	6	54,737	115,927	6,956	3,478	3,832	69,003
24%	20%	\$1,460	37	7	69,003	119,405	7,164	3,582	4,830	84,579
24%	20%	\$1,503	38	8	84,579	122,987	7,379	3,690	5,921	101,569
24%	20%	\$1,549	39	9	101,569	126,677	7,601	3,800	7,110	120,079
24%	20%	\$1,595	40	10	120,079	130,477	7,829	3,914	8,406	140,228
24%	20%	\$1,643	41	11	140,228	134,392	8,063	4,032	9,816	162,139
24%	20%	\$1,692	42	12	162,139	138,423	8,305	4,153	11,350	185,947
24%	20%	\$1,743	43	13	185,947	142,576	8,555	4,277	13,016	211,795
24%	20%	\$1,795	44	14	211,795	146,853	8,811	4,406	14,826	239,837
24%	20%	\$1,849	45	15	239,837	151,259	9,076	4,538	16,789	270,239
24%	20%	\$1,905	46	16	270,239	155,797	9,348	4,674	18,917	303,178
24%	20%	\$1,962	47	17	303,178	160,471	9,628	4,814	21,222	338,843
32%	23%	\$2,265	48	18	338,843	165,285	9,917	4,959	23,719	377,437
32%	23%	\$2,333	49	19	377,437	170,243	10,215	5,107	26,421	419,180
32%	23%	\$2,403	50	20	419,180	175,351	10,521	5,261	29,343	464,304
32%	23%	\$2,476	51	21	464,304	180,611	10,837	5,418	32,501	513,060
32%	23%	\$2,550	52	22	513,060	186,029	11,162	5,581	35,914	565,717
32%	23%	\$2,626	53	23	565,717	191,610	11,497	5,748	39,600	622,562
32%	23%	\$2,705	54	24	622,562	197,359	11,842	5,921	43,579	683,904
32%	23%	\$2,786	55	25	683,904	203,279	12,197	6,098	47,873	750,072
35%	30%	\$3,786	56	26	750,072	209,378	12,563	6,281	52,505	821,421
35%	30%	\$3,900	57	27	821,421	215,659	12,940	6,470	57,499	898,330
35%	30%	\$4,017	58	28	898,330	222,129	13,328	6,664	62,883	981,205
35%	30%	\$4,137	59	29	981,205	228,793	13,728	6,864	68,684	1,070,481
35%	30%	\$4,261	60	30	1,070,481	235,657	14,139	7,070	74,934	1,166,623
35%	30%	\$4,389	61	31	1,166,623	242,726	14,564	7,282	81,664	1,270,132
35%	30%	\$4,521	62	32	1,270,132	250,008	15,000	7,500	88,909	1,381,542
35%	30%	\$4,656	63	33	1,381,542	257,508	15,450	7,725	96,708	1,501,426
35%	30%	\$4,796	64	34	1,501,426	265,234	15,914	7,957	105,100	1,630,397
35%	30%	\$4,940	65	35	1,630,397	273,191	16,391	8,196	114,128	1,769,112
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Cumulative Contributions to Balance



Balance Mix by Source



Yearly Balance Growth

